

Organize
your
Money

Important Passwords

Bank/Credit

name of bank or credit card:

Username:

Password:

Utilities

type of utilities:

Username:

Password:

Money Saving Apps/ Websites

name of app/website:

Username:

Password:

Important Passwords

Insurance

Type & name of insurance:

Username:

Password:

Shopping & Misc.

type:

Username:

Password:

Important Due Dates

Monthly Due Dates

Name of Bill/Payment:

When is it due:

Yearly Due Dates

Name of Bill/Payment due:

When is it due:

Monthly Budget

Month of: _____

Income:

Type of Income/Money Received	Expected	Actual	Difference

Total Monthly Income:

Expenses:

Type of Expense	Expected	Actual	Difference
House Payment/Rent			
utilities			
food/groceries			

Total Monthly Expense:

Total Income — Total Expenses = Amount Over budget/Under budget

Month in Review

Month of: _____

How did you do?

Did you go over your budget, under your budget, or right on target?

Top 3 Successes

1.

2.

3.

3 Things to Work on

1.

2.

3.

Goals for Next Month

If you have money left over in your budget, use it to pay off your debt faster (house payment, credit card payment, student loan payment) or start saving it!

List of Debt

Who do you Owe Money to? How much do you owe?

Total Debt:	

